

## CITY OF SOMERVILLE, MASSACHUSETTS BOARD OF ASSESSORS

## **18 HARDSHIP EXEMPTION INSTRUCTIONS FOR FY 2022**

Dear Taxpayer:

The board of assessors will again be accepting applications for statutory exemptions for the current fiscal year 2022.

The hardship exemption provides assistance to those taxpayers who, in the judgement of the Board of Assessors, are unable to fulfill their tax obligations by reason of: Age, infirmity and financial condition.

You must **complete the Hardship Application** and include the requested documents in order for the Assessor's office to process your *application*.

Together with your application please bring the following documents:

- An ID that shows your birthdate: driver's license, passport, or birth certificate;
- Gross Monthly income information:
  - o Copy of your 2020 income tax returns Federal & State, including schedules
  - Social security yearly 'new benefit letter' showing gross amount, ssi benefits information, pensions, etc.
  - All rental income
  - Any other form of income
- Banking/Asset Information as of July 1<sup>st</sup> 2021:
  - Checking account statements as of July 1<sup>st</sup>
  - Savings accounts as of July 1<sup>st</sup>
  - o IRA, CD's, Stocks as of July 1<sup>st</sup>
  - All other asset information as of July 1<sup>st</sup>
- Physician's current letter detailing disability and duration of disability
- Copies of expenses related to disability.

The Board of Assessors can only consider timely filed applications. Applications must be filed with the board of assessors by Friday April 1, 2022, 1230 pm.

The assessor's office will not consider or hold incomplete applications.

If you have any questions, please visit us at City Hall: Monday-Wednesday 8:30am - 4:30pm, Thursday 8:30am - 7:30 pm, and Friday 8:30am - 12:30 pm. You can also contact the assessor's office at 617-625-6600 ext. 3100 or email us at assessing@somervillema.gov

With kind regards,

Assessor's Office